

# Men's and Boys' Cut and Sew Shirt (Except Work Shirt) Manufacturing: 2002

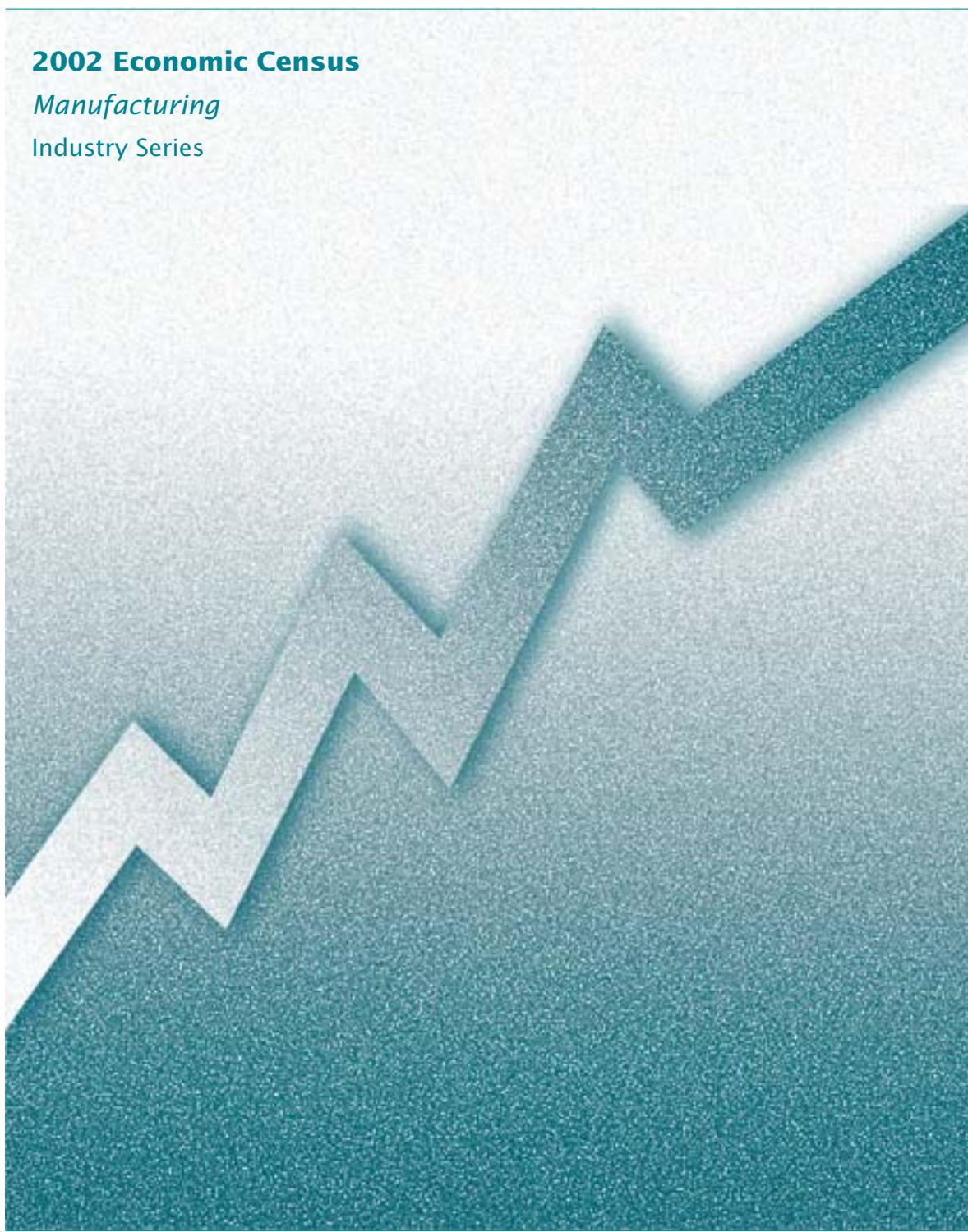
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## 2002 Economic Census

*Manufacturing*

Industry Series



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U.S. Department of Commerce  
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-- Not applicable for this report.

**Table 1. Historical Statistics for the Industry: 2002 and Earlier Years**

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry and year <sup>1</sup>	Com- panies <sup>2</sup>	All estab- lish- ments <sup>3</sup>	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
			Number <sup>4</sup>	Payroll (\$1,000)	Number <sup>4</sup>	Hours (1,000)	Wages (\$1,000)				
315223, Men's and boys' cut and sew shirt (except work shirt) manufacturing ...	182	191	10 950	228 465	8 652	14 267	141 935	776 872	1 144 659	1 927 284	47 036
2002..	N	N	24 676	493 816	19 525	32 788	296 125	1 508 420	2 280 391	3 868 774	58 260
2001..	N	N	29 954	588 697	23 943	40 099	377 061	1 489 471	2 491 949	4 127 568	76 184
2000..	N	N	38 219	767 088	32 178	55 770	517 177	2 354 826	3 048 087	5 301 549	79 093
1999..	N	N	44 314	828 628	37 205	68 984	597 619	3 131 749	3 525 353	6 627 416	72 501
1998..	N	N	52 648	938 927	44 789	80 887	699 713	3 306 989	3 639 576	6 916 178	62 023
1997..	387	483									

<sup>1</sup>Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

<sup>2</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

<sup>3</sup>Includes establishments with payroll at any time during the year.

<sup>4</sup>Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

**Table 2. Industry Statistics for Selected States: 2002**

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by \*, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

Industry and geographic area	All establishments <sup>2</sup>		All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expenditures (\$1,000)
	E <sup>1</sup>	Total	With 20 employees or more	Number <sup>3</sup>	Payroll (\$1,000)	Number <sup>3</sup>	Hours (1,000)	Wages (\$1,000)			
315223, Men's and boys' cut and sew shirt (except work shirt) manufacturing											
United States.....	4	191	100	10 950	228 465	8 652	14 267	141 935	776 872	1 144 659	1 927 284
California .....	1	51	25	2 730	55 474	2 223	3 047	35 952	135 978	228 705	362 508
Georgia .....	1	5	2	364	5 251	269	438	3 247	9 898	13 408	22 505
Louisiana .....	-	4	2	171	3 338	115	208	1 679	5 748	6 696	13 012
New Jersey .....	-	7	3	397	8 267	343	652	5 794	13 900	9 078	23 027
North Carolina.....	7	24	18	1 642	32 309	1 190	2 120	18 801	211 663	259 916	467 550
Pennsylvania.....	1	16	10	977	19 687	842	1 564	16 121	86 259	138 726	209 649
Virginia .....	7	3	2	371	8 081	345	600	6 788	12 637	21 592	33 841

<sup>1</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

<sup>2</sup>Includes establishments with payroll at any time during the year.

<sup>3</sup>Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

**Table 3. Detailed Statistics by Industry: 2002**

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
315223, Men's and boys' cut and sew shirt (except work shirt) manufacturing	
Companies <sup>1</sup> .....	number.. 182
All establishments <sup>2</sup> .....	number.. 191
Establishments with 1 to 19 employees .....	number.. 91
Establishments with 20 to 99 employees .....	number.. 68
Establishments with 100 employees or more .....	number.. 32
All employees <sup>3</sup> .....	number.. 10 950
Total compensation .....	\$1,000.. 274 875
Annual payroll .....	\$1,000.. 228 465
Total fringe benefits .....	\$1,000.. 46 410
Production workers, average for year .....	number.. 8 652
Production workers on March 12 .....	number.. 8 860
Production workers on May 12 .....	number.. 8 917
Production workers on August 12 .....	number.. 8 589
Production workers on November 12 .....	number.. 8 223
Production worker hours .....	1,000.. 14 267
Production worker wages .....	\$1,000.. 141 935
Total cost of materials .....	\$1,000.. 1 144 659
Materials, parts, containers, packaging, etc., used .....	\$1,000.. 730 929
Resales .....	\$1,000.. 217 610
Purchased fuels .....	\$1,000.. 2 607
Purchased electricity .....	\$1,000.. 5 549
Contract work .....	\$1,000.. 187 964
Quantity of electricity purchased for heat and power .....	1,000 kWh.. 78 688
Quantity of electricity generated less sold for heat and power .....	1,000 kWh.. –
Total value of shipments .....	\$1,000.. 1 927 284
Primary products value of shipments .....	\$1,000.. 1 279 762
Secondary products value of shipments .....	\$1,000.. 276 357
Total miscellaneous receipts .....	\$1,000.. 371 165
Value of resales .....	\$1,000.. 326 880
Contract receipts .....	\$1,000.. D
Other miscellaneous receipts .....	\$1,000.. D
Primary products specialization ratio .....	percent.. 82
Value of primary products shipments made in all industries .....	\$1,000.. 1 959 379
Value of primary products shipments made in this industry .....	\$1,000.. 1 279 762
Value of primary products shipments made in other industries .....	\$1,000.. 679 617
Coverage ratio .....	percent.. 65
Value added .....	\$1,000.. 776 872
Total inventories, beginning of year .....	\$1,000.. 467 305
Finished goods inventories .....	\$1,000.. 292 538
Work-in-process inventories .....	\$1,000.. 78 021
Materials and supplies inventories .....	\$1,000.. 96 746
Total inventories, end of year .....	\$1,000.. 460 761
Finished goods inventories .....	\$1,000.. 282 329
Work-in-process inventories .....	\$1,000.. 82 477
Materials and supplies inventories .....	\$1,000.. 95 955
Gross value of depreciable assets (acquisition costs) at beginning of year .....	\$1,000.. 243 185
Total capital expenditures (new and used) .....	\$1,000.. 47 036
Buildings and other structures (new and used) .....	\$1,000.. 7 809
Machinery and equipment (new and used) .....	\$1,000.. 39 227
Automobiles, trucks, etc., for highway use .....	\$1,000.. 1 987
Computers and peripheral data processing equipment .....	\$1,000.. 4 433
All other expenditures for machinery and equipment .....	\$1,000.. 32 807
Total retirements .....	\$1,000.. 19 339
Gross value of depreciable assets at end of year .....	\$1,000.. 270 882
Depreciation charges during year .....	\$1,000.. 19 064
Total rental payments .....	\$1,000.. 22 922
Buildings and other structures .....	\$1,000.. 14 422
Machinery and equipment .....	\$1,000.. 8 500
Total other expenses <sup>4</sup> .....	\$1,000.. 28 931
Response coverage ratio <sup>5</sup> .....	percent.. 53
Repair and maintenance services of buildings and/or machinery <sup>4</sup> .....	\$1,000.. 1 969
Communications services <sup>4</sup> .....	\$1,000.. 775
Legal services <sup>4</sup> .....	\$1,000.. 273
Accounting, auditing, and bookkeeping services <sup>4</sup> .....	\$1,000.. 474
Advertising and promotional services <sup>4</sup> .....	\$1,000.. 2 324
Expensed computer hardware and supplies and purchased computer services <sup>4</sup> .....	\$1,000.. 295
Refuse removal (including hazardous waste) services <sup>4</sup> .....	\$1,000.. 412
Management consulting and administrative services <sup>4</sup> .....	\$1,000.. 1 510
Taxes and license fees <sup>4</sup> .....	\$1,000.. 4 158
All other expenses <sup>4</sup> .....	\$1,000.. 16 741

<sup>1</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

<sup>2</sup>Includes establishments with payroll at any time during the year.

<sup>3</sup>Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

<sup>4</sup>Based on Annual Survey of Manufactures (ASM) sample data.

<sup>5</sup>A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

**Table 4. Industry Statistics by Employment Size: 2002**

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Employment size class	E <sup>1</sup>	All estab- lishments <sup>2</sup>	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
			Number <sup>3</sup>	Payroll (\$1,000)	Number <sup>3</sup>	Hours (1,000)	Wages (\$1,000)				
315223, Men's and boys' cut and sew shirt (except work shirt) manufacturing											
All establishments .....	4	191	10 950	228 465	8 652	14 267	141 935	776 872	1 144 659	1 927 284	47 036
Establishments with—											
1 to 4 employees.....	4	48	104	2 238	83	129	1 593	11 169	18 207	30 121	445
5 to 9 employees.....	7	24	157	3 912	113	202	2 509	12 347	18 494	32 191	753
10 to 19 employees .....	4	19	271	6 236	159	284	2 883	19 604	32 304	51 235	898
20 to 49 employees .....	4	45	1 496	30 898	1 151	2 073	18 851	148 556	140 145	295 238	7 128
50 to 99 employees .....	2	23	1 684	36 515	1 309	2 441	20 883	88 282	104 935	187 149	5 225
100 to 249 employees .....	4	23	3 422	68 775	2 723	4 836	44 664	294 413	391 351	667 739	18 287
250 to 499 employees .....	6	7	9	D	D	D	D	D	D	D	D
500 to 999 employees .....	4	2	9	D	D	D	D	D	D	D	D
1,000 to 2,499 employees .....	—	—	—	—	—	—	—	—	—	—	—
2,500 employees or more .....	—	—	—	—	—	—	—	—	—	—	—
Administrative records <sup>4</sup> .....	9	66	350	7 691	276	468	5 553	21 428	30 693	52 117	1 658

<sup>1</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

<sup>2</sup>Includes establishments with payroll at any time during the year.

<sup>3</sup>Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

<sup>4</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

**Table 5. Industry Statistics by Primary Product Class Specialization: 2002**

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or product class code	Industry or primary product class	All establishments <sup>1</sup>	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expenditures (\$1,000)
			Number <sup>2</sup>	Payroll (\$1,000)	Number <sup>2</sup>	Hours (1,000)	Wages (\$1,000)				
315223	Men's and boys' cut and sew shirt (except work shirt) manufacturing ....	191	10 950	228 465	8 652	14 267	141 935	776 872	1 144 659	1 927 284	47 036
3152231	Men's and boys' knit dress and sport shirts (including polo, tank tops, sweat and t-shirts), made from purchased fabrics .....	68	6 236	138 269	4 840	7 698	81 485	516 945	894 900	1 416 680	32 899
3152233	Men's and boys' woven dress and sport shirts, made from purchased fabrics .....	28	3 312	62 382	2 681	4 616	41 388	197 755	165 786	363 777	9 244

<sup>1</sup>Includes establishments with payroll at any time during the year.

<sup>2</sup>Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

**Table 6a. Products Statistics: 2002 and 1997**

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Product code	Product	Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product shipments	
				Quantity	Value (\$1,000)
315223	Men's and boys' cut and sew shirt (except work shirt) manufacturing .....	2002.. 1997..	N N	X X	X X
3152231	Men's and boys' knit dress and sport shirts (including polo, tank tops, sweat and t-shirts), made from purchased fabrics .....	2002.. 1997..	N N	X X	X X
31522311	Men's and boys' knit dress and sport shirts (including polo, tank tops, sweat and t-shirts), made from purchased fabrics .....	2002.. 1997..	N N	X X	X X
3152231100	Men's and boys' knit dress and sport shirts (including polo, tank tops, sweat and t-shirts), made from purchased fabrics <sup>1</sup> .....	2002.. 1997..	N N	X X	X X
3152233	Men's and boys' woven dress and sport shirts, made from purchased fabrics .....	2002.. 1997..	N N	X X	X X
31522331	Men's and boys' woven dress and sport shirts, made from purchased fabrics .....	2002.. 1997..	N N	X X	X X
3152233100	Men's and boys' woven dress and sport shirts, made from purchased fabrics <sup>2</sup> .....	2002.. 1997..	N N	X X	X X
315223W	Men's and boys' cut and sew shirts (except work shirts) manufacturing, nsk, total .....	2002.. 1997..	N N	X X	X X
315223WY	Men's and boys' cut and sew shirts (except work shirts) manufacturing, nsk, total .....	2002.. 1997..	N N	X X	X X
315223WYWW	Men's and boys' cut and sew shirts (except work shirts) manufacturing, nsk, for nonadministrative-record establishments .....	2002.. 1997..	N N	X X	X X
315223WYWY	Men's and boys' cut and sew shirts (except work shirts) manufacturing, nsk, for administrative-record establishments .....	2002.. 1997..	N N	X X	X X

<sup>1</sup>For additional detail, see Current Industrial Report MQ315A, Apparel. Also, this product code is primary to more than one industry. See industry 315191, product code 3151917200.

<sup>2</sup>For additional detail, see Current Industrial Report MQ315A, Apparel.

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p=10 to 19 percent estimated; q=20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

**Table 6b. Product Class Shipments for Selected States: 2002 and 1997**

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 2002. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographic definitions, see note at end of table. For information on geographic areas followed by \*, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)
3152231	Men's and boys' knit dress and sport shirts (including polo, tank tops, sweat and t-shirts), made from purchased fabrics	
	United States.....	2002.. 1 482 583 1997.. 4 079 816
	California .....	2002.. 272 067 1997.. 542 925
	North Carolina.....	2002.. 473 859 1997.. 482 125
	Pennsylvania.....	2002.. 112 853 1997.. 215 378
3152233	Men's and boys' woven dress and sport shirts, made from purchased fabrics	
	United States.....	2002.. 383 932 1997.. 984 106
	California .....	2002.. 80 003 1997.. 90 868
	Pennsylvania.....	2002.. 42 691 1997.. N

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

**Table 7. Materials Consumed by Kind: 2002 and 1997**

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
315223	Men's and boys' cut and sew shirt (except work shirt) manufacturing		
00900001	Total materials .....	2002.. X 730 929 1997.. X 2 839 338	
31321023	Broadwoven fabrics (piece goods) .....	2002.. X 120 673 1997.. X 363 347	
31322103	Narrow fabrics (12 inches or less in width) .....	2002.. X D 1997.. X 66 926	
31324000	Knit fabrics .....	2002.. X 377 709 1997.. X 1 553 915	
31311003	Yarn, all fibers .....	2002.. X 15 215 1997.. X 59 071	
31611001	Finished leather .....	2002.. X D 1997.. X N	
33999301	Buttons, zippers, and slide fasteners .....	2002.. X 2 731 1997.. X 54 720	
00190067	Trim and findings (linings, fusibles, elastic, waistbanding, pockets, etc.) .....	2002.. X 11 471 1997.. X N	
32513003	Dyes, lakes, and toners .....	2002.. X 887 1997.. X N	
00970099	All other materials and components, parts, containers, and supplies .....	2002.. X 59 097 1997.. X 503 743	
00971000	Materials, ingredients, containers, and supplies, nsk .....	2002.. X 142 040 1997.. X 237 616	

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p=10 to 19 percent estimated; q=20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.